



Prosci
PEOPLE. CHANGE. RESULTS.™



PROCLIPSE
change is good!

Prosci
GLOBAL
AFFILIATE
NETWORK

Best Practices in Change Management

12th Edition Executive Summary

Selected data and insights from the benchmarking
study and new Interactive Research Report

Change Management Industry's Largest Body of Knowledge

Celebrating and Elevating Prosci's 25-Year Research Legacy

The silver anniversary celebration of Prosci research begins with the *Best Practices in Change Management* – 12th Edition Interactive Research Report. Since 1998, Prosci has pioneered change management benchmarking research, uncovering valuable lessons for improving change outcomes. Today, Prosci's research offers on-demand, tailored insights, revolutionizing your practice of change management. With Prosci Research Hub, you can now explore, visualize and customize data to answer the change management questions that matter most to you and your organization.

This executive summary offers a snapshot of key insights from the 12th Edition study. Experience the full report with interactive insights in Prosci Research Hub.

Study objectives

The 2023 study uncovers valuable insights from professionals in change management, including what works and what doesn't, to benefit current change management teams. The 12th Edition represents a comprehensive analysis of data and emerging trends in change management.

The full report delves into four categories: Current State of Change Management, Change Management Application, Roles in Change Management, and Adapting and Aligning Change Management. In addition to new content dedicated to defining success and metrics for change management, this study introduces interactive insights as the primary delivery mechanism enabling individual benchmarking and exploration.



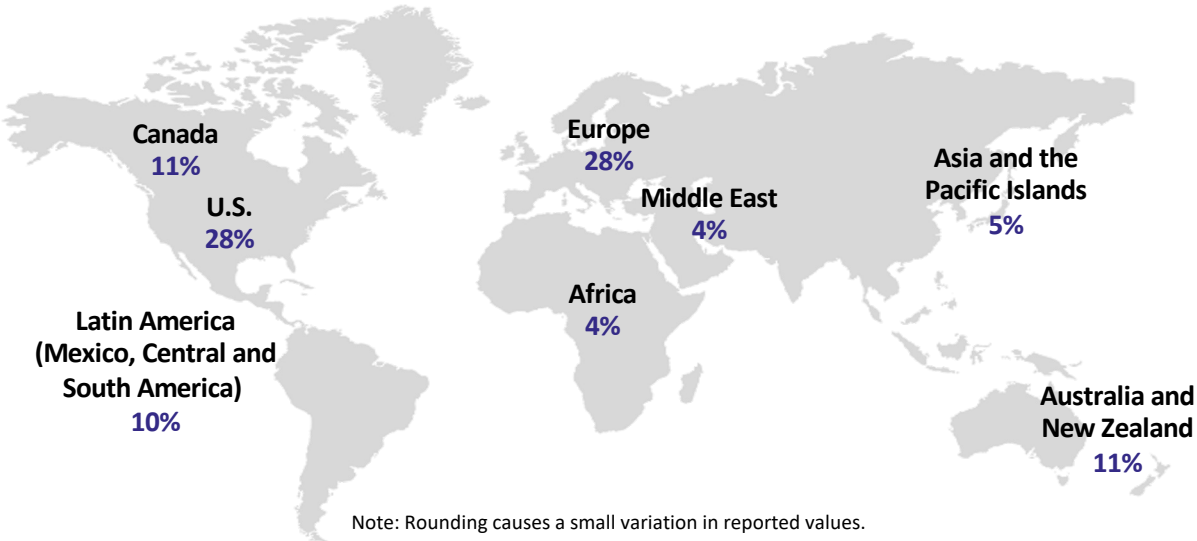
Demographics Summary



Top industries represented:

- Healthcare
- Consulting
- Government
- Manufacturing
- Education Services
- Finance
- Insurance
- Information Services
- Banking
- Utilities

Geographic representation of study participants



Tim Creasey
Chief Innovation Officer

“

The 12th Edition marks a new frontier for Prosci research. The interactive report provides an innovative experience and access to the data that matters the most to you, customized by you. Prosci research is no longer simply an object to consume—it’s an action you can take to find keys to change success specific to your unique context.

Fresh Findings and Interactive Insights

Prosci’s *Best Practices in Change Management* – 12th Edition study reveals an evolving discipline of change management, and Prosci research is evolving with it. Our new interactive format enables you to filter and compare responses, view deeper insights on graphs and data visualizations, and more. You become the researcher as you uncover the insights that matter most to you.

Each of the four main parts offers fresh data, interactive insights and participant comments to help you drive greater success on your projects and initiatives. And the new Me-Search section enables you to do deeper, customized research on the data through interactive features.

Part One: Current State of Change Management

- Insights
- Trends
- Organizational Capability

Part Three: Roles in Change Management

- Sponsorship
- Managers and Supervisors
- Change Agent Networks
- Consultants

Part Two: Change Management Application

- Effectiveness and Measurement
- Defining Change Success New
- Roles in Defining Change Success New
- Defining Success Metrics New
- Methodology
- Resources and Budget
- Change Management Activities
- Project Management and Change Management Integration

Part Four: Adapting and Aligning Change Management

- Culture and Employee Engagement
- Saturation and Portfolio Management

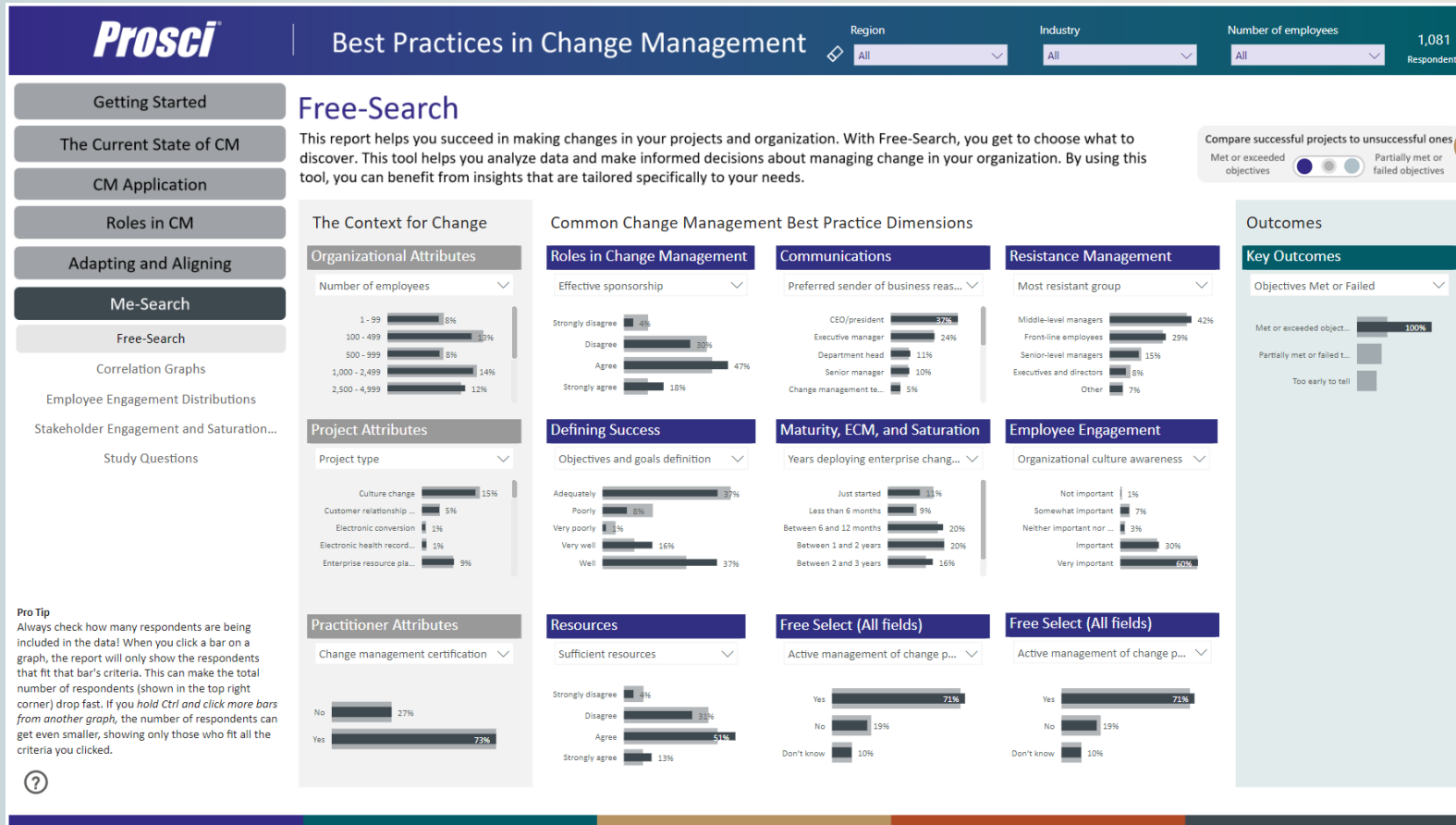
Me-Search New

- Free-Search
- Correlation Graphs
- Employee Engagement Distributions
- Stakeholder Engagement and Saturation
- Study Questions



Interactive Insights

Interactivity to tailor and transform the research for your unique organization and needs



Compare successful projects to unsuccessful ones

Met or exceeded objectives



Partially met or failed objectives

Toggle to compare data for successful versus unsuccessful projects

Part One: Current State of Change Management



Insights

Drive change success with foundational research findings on the most critical steps to take.



Trends

Explore what is happening at the forefront of an emerging and maturing discipline.



Organizational Capability

Move past a project-by-project approach to build an organizational change capability into the DNA and fabric of your organization.



Interactive Insights

Filter to focus data by region, industry and number of employees

Region	Industry	Number of employees	2,668 Respondents
All	All	All	

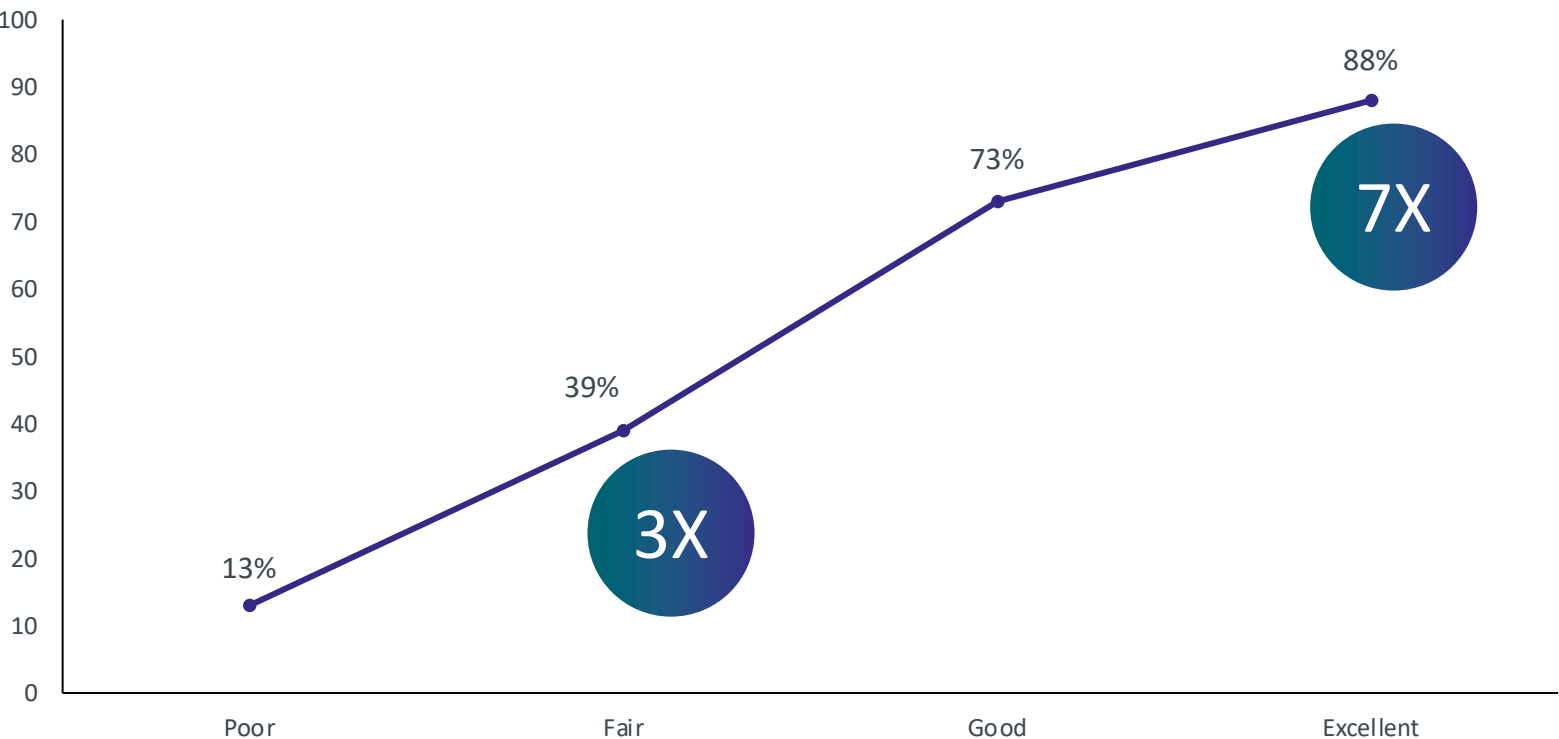
The *Best Practices in Change Management* – 12th Edition Interactive Research Report begins with an in-depth analysis of the key insights about the discipline of change management today, including the top challenges practitioners face and the ways they overcome them. We also explore the top contributors to success, emerging trends from the past two years and forecasts for the next five years, and the top project types. This section also gives you greater context and understanding through participant comments—in their own words—about the key insights explored. And because leaders increasingly recognize change management’s value as a strategic differentiator, the subsection on Organizational Capability offers best practices in approach, structure and function for deploying organization-wide change management capabilities.

Excellent Change Management Drives 7X Success

Change management correlates with strong results and outcomes

Benchmarking research from 10,800+ respondents in 101 countries reveals a direct correlation between managing the people side of change effectively and higher rates of success.

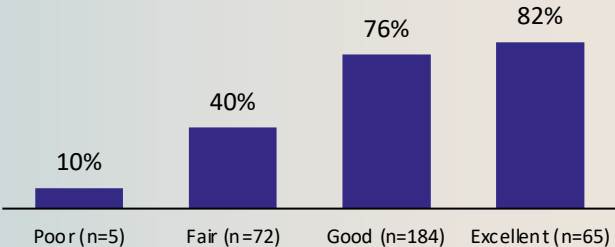
Percentage of Respondents That Met or Exceeded Project Objectives



Interactive Insights

Projects with excellent change management in the U.S. were 8X more likely to meet or achieve project objectives than those with poor change management.

Percentage of U.S. respondents that met or exceeded project objectives



2

Part Two: Change Management Application



Effectiveness and Measurement

Measuring change management work and outcomes based on the research.



Defining Change Success New

Challenges, adaptations, and reasons for not defining change success.



Roles in Defining Change Success New

Tracking and defining organizational, individual and change management performance.



Defining Success Metrics New

Defining adoption, utilization and proficiency metrics.



Methodology

Increasing change management effectiveness with a structured methodology.



Resources and Budget

Sizing and securing the right resources to optimize your change management effort.



Change Management Activities

Specific steps effective change managers take to influence project success.



Project Management and Change Management Integration

Complementary disciplines working in partnership toward common objectives.

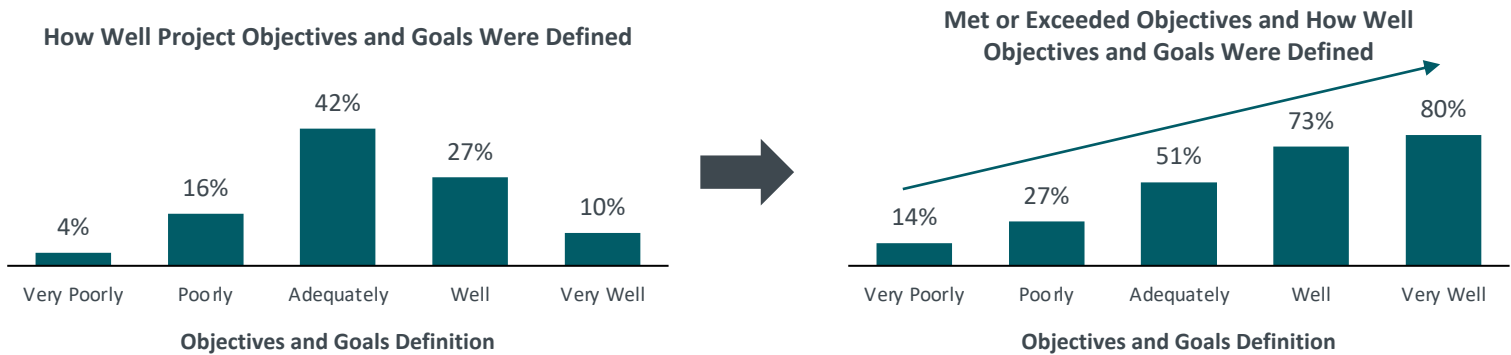
Change management helps individuals adopt organizational changes, which enables organizations to reach goals and improve performance. We measure success using factors like employee engagement and speed of adoption (i.e., how quickly changes get adopted). Successful change also requires using the right methods, adequate resources and budget, and aligning efforts with project management.

New Research on Defining Change Success

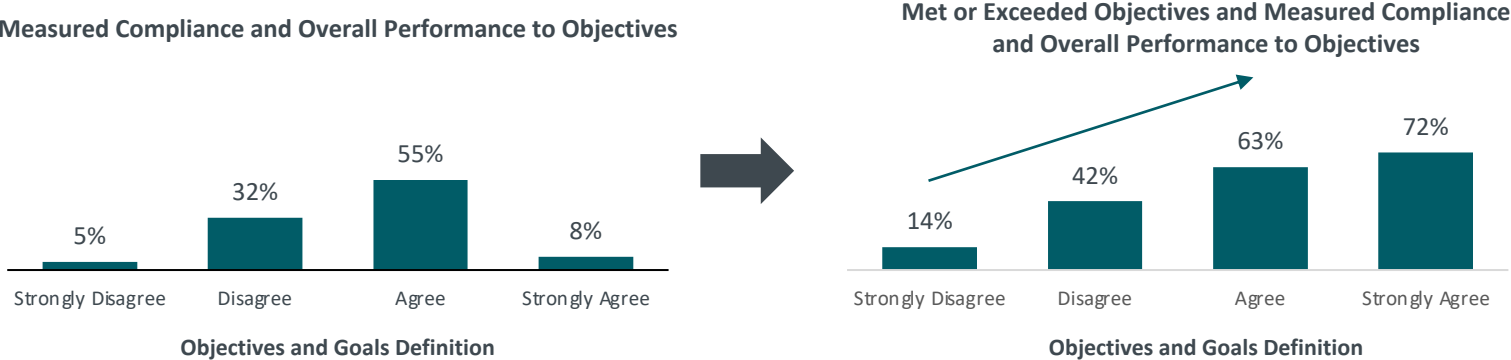
The 12th Edition study introduces a new topic on change success, including defining change success, performance measurement dimensions, key roles, and success metrics.

When organizations define and measure performance to objectives, they are more likely to report that they meet or exceed objectives than those that don't define their projects or measure performance well.

Goal Definition and Outcomes

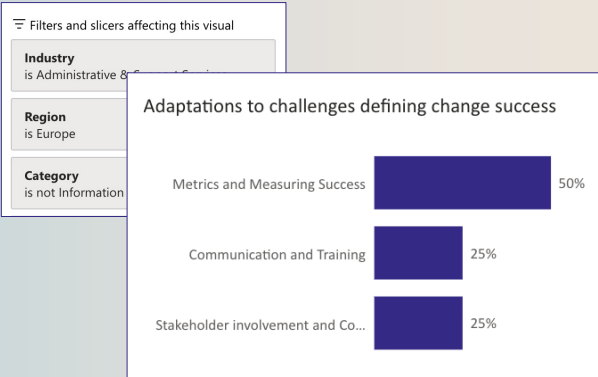


Performance Measurement and Outcomes



Interactive Insights

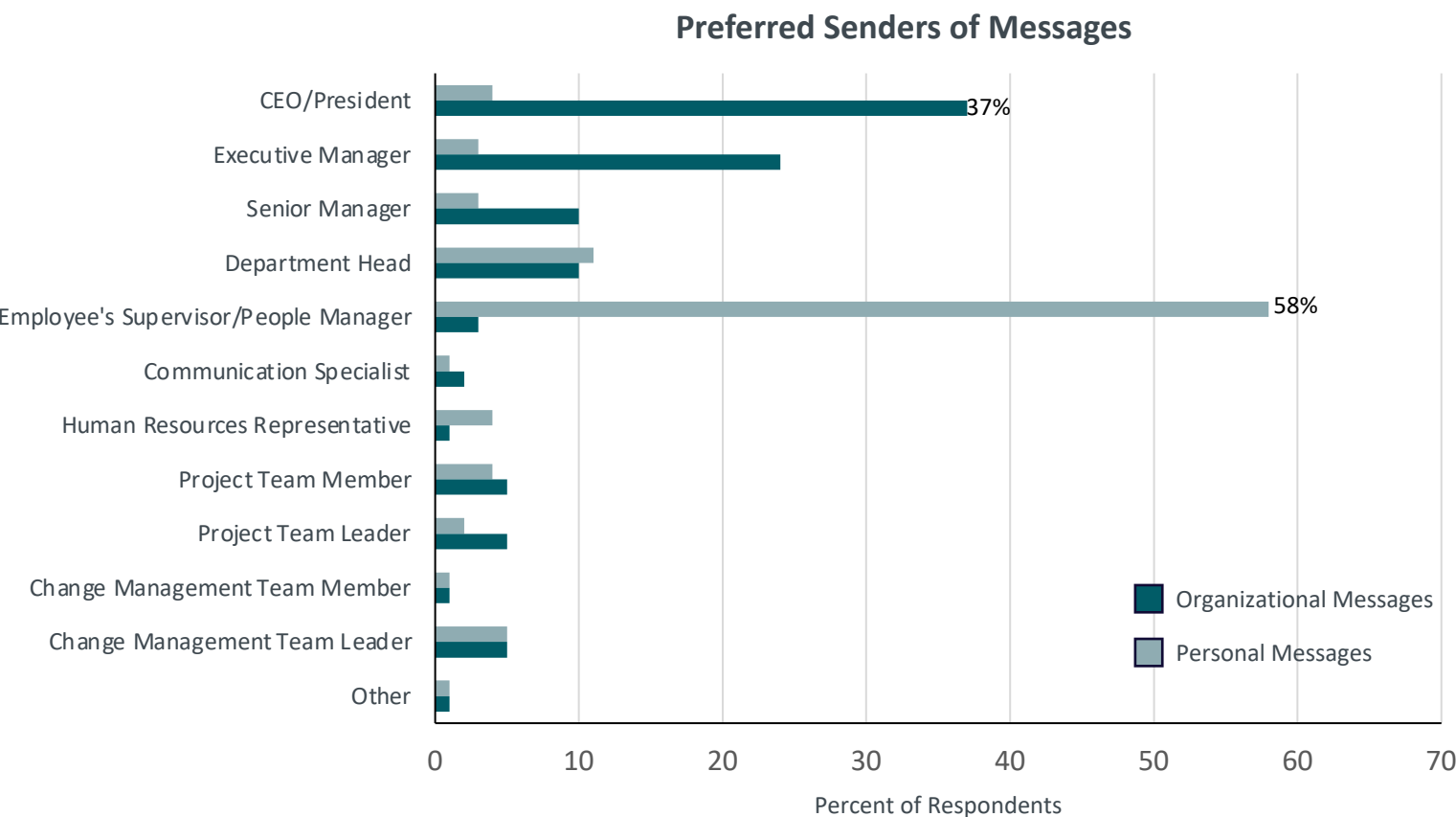
Customize your data by region, industry, organization size, and other criteria to understand obstacles and adaptations, roles and responsibilities, key metrics, performance measurement dimensions, and more!



Preferred Senders of Communications in Change Management

Shifts in the Data

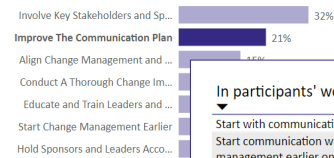
The 12th Edition study saw shifts in the data on preferred senders of messages about organizational changes. While front-line employees still prefer to receive messages about business impacts of the change from the CEO, preferences also extend to other executives and senior leaders. People managers remain the preferred senders of personal messages about the change.



In the Participants' Words

Find helpful details in participant comments about obstacles, adaptations and rationales.

What would you do differently?



In participants' words...

- Start with communication plans earlier in the project
- Start communication with user community and involve management earlier on.
- Start communication earlier
- Start Awareness phase of communication plan earlier and be more specific targeting individual groups
- Reframe communication approach
- proactive communication
- Plan communication and engagement initiatives even better to ensure people have enough information and local management support to understand the change and the burning platforms.
- More structured communications plan
- More awareness communication and activities.
- Keep the communication on-going

Part Three: Roles in Change Management



Sponsors

Active and visible sponsorship is the single greatest contributor to the success of a change initiative.



Managers and Supervisors

Managers and supervisors legitimize changes impacting people and teams they lead.



Change Agent Networks

An engaged group of advocates extends project support and builds credibility for the change.



Consultants

Strategically leveraging experienced change professionals can drive performance.

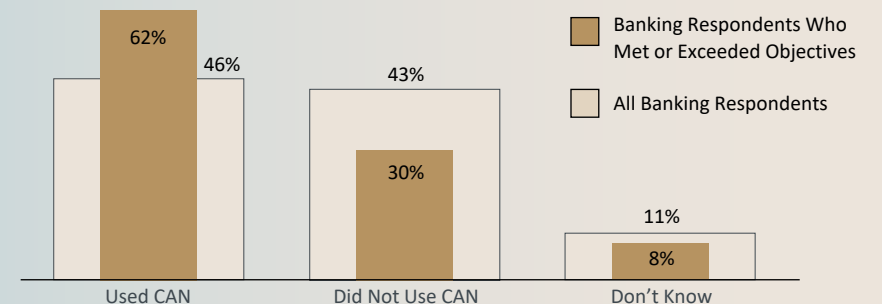
This section considers key roles in successful change management, including sponsors, people managers, change agent networks, and consultants. Understanding these roles in change enhances our appreciation for the change management landscape and enables organizations to better allocate resources and tasks to achieve desired outcomes.

Active and visible sponsorship remains the top contributor to change success in the 12th Edition study.



Interactive Insights

Change leaders in the banking industry met or exceeded objectives more than twice as often by using formal change agent networks (CAN).



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Part Four: Adapting and Aligning Change Management



Culture and Employee Engagement

Navigate the complexity of managing change within the context of organizational culture, and employee and stakeholder engagement.



Saturation and Portfolio Management

Mitigate the cumulative and collective impact of an ever-increasing volume of change.

Organizations expect to manage increasing amounts of change in the coming years. Because 80% of respondents report their organization is near, at or past the point of saturation, actively managing multiple changes effectively and strategically is critical for success.

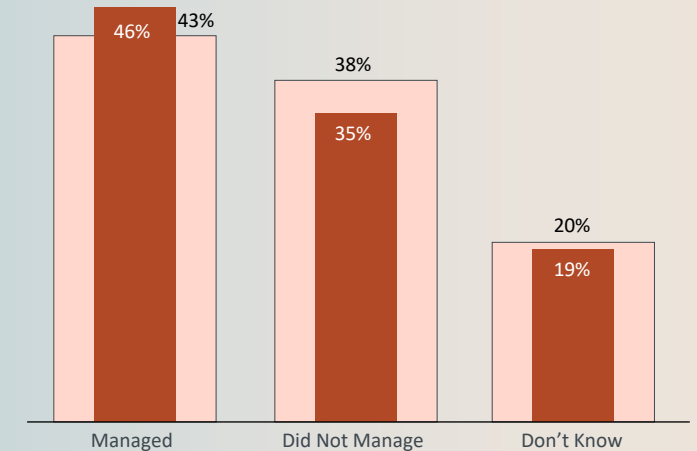


Interactive Insights

Respondents who reported actively managing their portfolio met or exceeded project objectives more often than those who did not.

Active Effort to Manage a Portfolio of Change Projects

■ Respondents Who Met or Exceeded Objectives
■ All Respondents



Me-Search

New

Experience the interactive insights your way! Designed to deliver specific insights related to your unique organization and changes, Me-Search transforms the research into focused, personalized, actionable insights.

Free-Search

Choose your discovery with “free-select” searches across all the dimensions in the change management best practices study.

Correlation Graphs

Use the powerful visual tools to find and share key relationships in the data—and drive successful change.

Employee Engagement Distributions

Examine key organizational factors related to employee engagement, including by levels of success, saturation, change management maturity, and more.

Stakeholder Engagement and Saturation

Uncover shifts in change saturation after participatory interventions, and by industry, region and other demographics.

Study Questions

Understand topics addressed and questions asked in the research.

“

With this new interactive format, the capabilities are just as important as the content. Prosci has always provided insightful study results. But now, change practitioners have the ability to free the data and discover the most helpful, relevant and impactful insights.



Scott Anderson, Ph.D.
Senior Principal,
Research & Analytics

The Art of the Me-Searcher

Prosci

Best Practices in Change Management

Getting Started

Welcome

Participants

Project Profiles

The Current State of CM

CM Application

Roles in CM

Adapting and Aligning



Me-Search

Report pages – Navigate main report sections using this menu

Features – Apply to enhance your interactive experience

Welcome to *your* report!

This digital report is *all about you!* It's about *you* exploring and finding the insights *you* need for change success in *your* projects and organization. It's about quickly navigating through thousands of study participants' responses to find the benchmarks and information that are relevant to you, whether it's through comparison to others in similar global regions, industries, similar organizational sizes, or other aspects that make your work unique. Below are a few features to help you get started!

Get familiar with the report layout

Hover over the “+” icons on the image to learn about the interactive features on each report page.

Top tips for exploring this interactive report – Try it out!

Filter to focus

Choose a dropdown option

Region

All

2,668

Respondents

Hover to uncover

Move your cursor over a bar

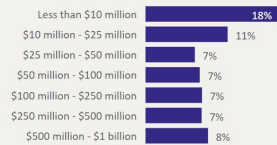
Number of employees



Click to compare

Select or de-select a bar; multi-select with CTRL.

Annual revenue



Start exploring!

Use the menu on the left or jump directly to a topic below.

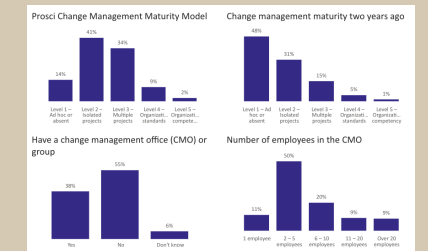
Insights
Trends
Enterprise Capability
CM Application
Effectiveness and Measurement
Defining Change Success
Roles in Defining Change Success
Defining Success Metrics
Methodology
Resources and Budget
Change Management Activities
CM/PM Integration
Sponsors
Managers and Supervisors
Change Agent Networks
Consultants
Culture and Employee Engagement
Saturation and Portfolio Management
Free Search



2,668
Respondents

Sample size – Find number of respondents who meet your filtering criteria

Interactive Insights Report – Explore graphs, charts, and other data visualizations

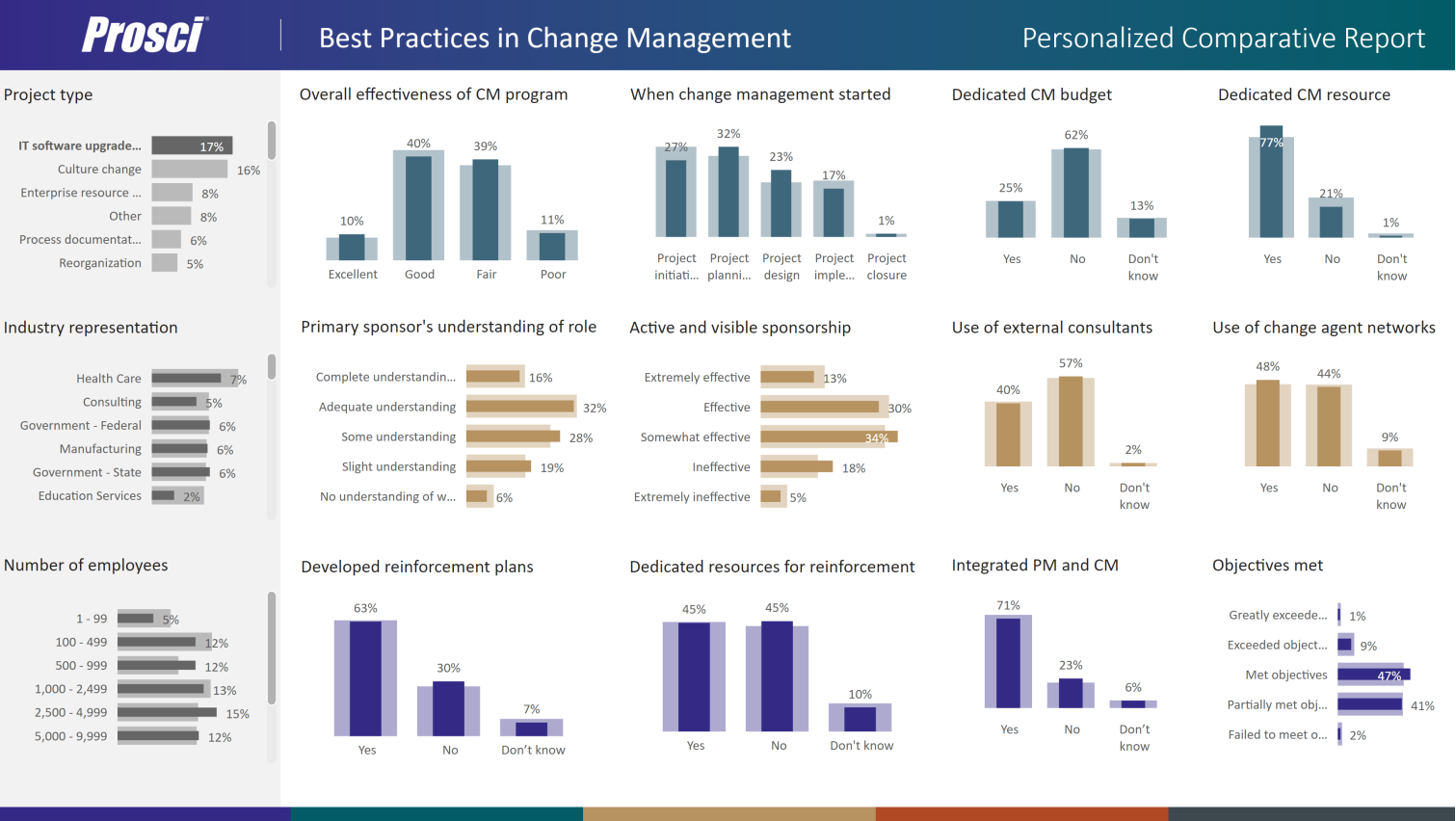


Question prompts – Hover over icon to start exploring with predefined questions

Interactive Research and Insights From Prosci

Experience the Data

Prosci research is transforming to meet the changing needs of change management professionals everywhere. Now you can delve into specific benchmarks, find project-specific insights, and take your organizational change capabilities to new levels of maturity. The possibilities are virtually endless. Where will Prosci research take you?



Explore Our Interactive Dashboard

Ready to give it a try? [Experience the data](#) as a “me-searcher” in our sample report dashboard and learn how you can forge a path to valuable change management insights!

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Research is formalized curiosity.
It is poking and prying with a purpose.

Zora Neale Hurston
American Author, Anthropologist and Filmmaker

Prosci Research Hub

Elevate your change success with the *Best Practices in Change Management* – 12th Edition! You can access the full interactive report and Prosci's entire library of research when you subscribe to Research Hub.

LEARN MORE

